



ELDORADO

BUSINESS SERVICES P/L

www.ebs-tax.com.au

Phone: Mobile: 0400 35 3690

SALE OF REAL ESTATE – FORM

Property Details

Name on property title 1 % interest in property

Name on property title 2 % interest in property

Property address Suburb State Postcode

Was the property rented during the period of ownership this year? Yes No

If you answered YES, provide details of the period of rental- From To

Did any of the owners of the property use it as their principal place of residence during the ownership period? Yes No

If you answered YES, provide the dates it was the principal place of residence- From To

Information Requirements

We require the following information in order to prepare your income tax return.

Property Purchase Information

- Purchase Contract
- Purchase Settlement Statement
- Original Bank Loan Documents showing fees charged
- Travel fees **(if any)** to inspect property **prior** to purchase
- Surveyors depreciation and building reports **(if any, and not yet with us)**
- Invoices relating to improvements to property, i.e. renovations, **(if any)**
- Loan interest for **(current year)**
- Details of rates, water charges, etc. **(current year)**
- Details of any **other costs** associated with purchase

Property Sale Information

- Sale Contract
- Sale Settlement Statement
- Details of any loan discharge fees
- Details of any **other costs** associated with sale of property

Provide any other comments below-